



Exceptional Client Solutions

Maximizing business performance.

At Excel Global Partners, we know business and rapid change. With some of the best consultants in the industry, our dedicated team of experts will provide you with custom-tailored solutions to fit your needs. As a financial services consulting firm serving mid to large market clients, we offer our clients high-caliber consultation services with careful management of each project's scope, time, and cost.

Our team of highly experienced consultants is passionate about setting a new standard for excellence. We enjoy what we do. Our clients expect exceptional results and we always put the client first. We are integral to your success and we deliver time and again. Excel Global Partners is committed to earning your trust, providing you with the highest level of service, increasing your company's profitability, and adding you to our list of pleased clientele.



Our mission is simple – we are committed to great results. We work on your terms and we listen to our clients' needs and provide solutions that others miss. We help you to meet your goals while thinking outside of the box. We will create value for your organization and achieve results.

Bringing clear answers to complex situations.

Excel Global Partners provides you with the real world experience and attentiveness that will help maximize your business's performance. We dig deep into the numbers in order to roadmap strategies for success. We focus our capabilities on the issues most important to our clients and bring diversity in our experience and practice. We don't just apply best practices, we advance them.



believe that our reputation and relationships matter most. We share your sense of urgency.

the challenges and opportunities of the marketplace by providing rigorous, proven methodology

*ults. That's our mission at Excel Global Partners. **That's our promise.***

Enhancing your company's value.

For any company in any industry, large or small, Excel Global Partners will respond with in-depth skills on a moment's notice. We bring a strategic mindset to everything we do and measure our success in terms of our clients' financial results. Our areas of expertise include:

M&A Due Diligence & Integration
Working Capital Improvement Programs
Talent Assessment & Upgrade
Consolidations & Global Reporting
Private Equity
Asset Utilization & Restructuring
Sarbanes-Oxley Compliance
Process Improvement
Internal & External Audit Management
Change Management
ERP Implementation
Operational Excellence
Profitability Improvement Programs
Cash Flow Improvement

Project Management
Leadership Development
Balance Sheet Substantiation & Analysis
Standard Cost Implementation
Global Sourcing & Alternative Manufacturing Scenarios
Cross-Functional Collaboration
Carve-out & Divestiture Planning
Business Model Reporting
SKU & Customer Rationalization
Lender Presentation & Reporting
Measurable Budgeting & Forecasting
Financial Planning & Analysis
Strategic Plan Development
International Reporting & Alignment



A close-up photograph of a woman with short, layered blonde hair, smiling warmly. She is wearing a dark pinstriped blazer and a necklace with a large, dark, circular pendant. In the background, a man in a dark suit and tie is blurred, and another person is partially visible on the left. The image is framed by a purple vertical bar on the left and a red vertical bar on the right.

*Service.
Relationships.
Results.*



excel global partners

www.ExcelGlobalPartners.com

A Texas Minority-Owned and NGLCC Certified Business Enterprise