



WE MAKE YOUR BUSINESS BETTER THAN OTHERS

Colleges and Universities are in the midst of unprecedented financial crisis and operational change. Costs have been growing at unsustainable rates, and demographic trends indicate that student demand will drop in the future. If you add in the numerous challenges posed by COVID-19, you get a crisis that threatens the higher education business model as we know it.

University finance teams must lead at speed with agile planning, insightful analytics, and increased efficiency to assist institutions handle these challenges. University leaders must now make fast in-year reforecasts while also considering the long-term financial impacts of their choices.

While institutions used to have the luxury of making modest, gradual changes, they are now being driven to re-imagine practically every area of their operational and financial operations in order to improve efficiency and save costs.

Finance leaders are re-evaluating their historical corporate performance management (CPM) solutions in order to meet these rising demands.

OneStream simplify processes like:

Budget Formulation Process

- Create flexible long-term plans, budgets, and projections.
- Run what-if scenarios on programmatic changes or new investments.
- Enable consumers to expand their investment and meet growing needs efficiently with XF Marketplace solutions.

Financial Close and Consolidation

- Empower finance departments to spend less time consolidating data of the business and to analyze outcomes more time.
- Guarantees accuracy and trust in financial and operational reporting with integrated financial data quality
- Automate manual processes and reduce risk through a single, unified platform using Account Reconciliation from XF Marketplace

Reporting and Analysis

- Financial and operating results can be packaged and delivered rapidly to leadership and managers through standard reports, books or an Excel®-based interface with the ability to drill-down and drill-through to transactional details for rapid answers.

Built-in Visualizations & Analytics

- Managers can evaluate and present outcomes using detailed data and interactive visuals.
- Provide graphs and statistics that show how the company is doing at any given time, as well as transparency into source transactions.
- Results by area, project or initiative, and operational expenditures by department, cost center, and other indicators are displayed on interactive dashboards.

Colleges and Universities are Turning to OneStream

Excel Global Partners only collaborates with best! Experience an innovative, unified corporate performance management (CPM) platform from OneStream that offers schools and institutions a solution to many of their challenges. OneStream SmartCPM Platform supports public financing teams to replace outdated CPM products and spreadsheets by a unified financing platform to report, schedule, predict and analyze. While the OneStream XF MarketPlace, help companies expand their investments by downloading, configuring and rapidly deploying over 50 solutions to suit emerging requirements.

Addressing the Challenges

OneStream has supported hundreds of organizations in addressing the challenges of performance management in today's dynamic market.

- Materially reduce budget formulation, financial close and financial reporting cycle times
- Eliminate multiple spreadsheets, manual processes and legacy applications
- Unify CPM processes, reduce maintenance and upgrade costs
- Automate monthly reporting packages using the Microsoft PowerPoint® and Excel® integration
- Support detailed workforce management and alignment into the budget formulation
- Generate dynamic visualizations and executive dashboards for financial and operational reporting
- Capture transactional details from source systems for drill-back and drill-through analysis
- Maintain audit trails and data quality control checks
- Extend the CPM platform for additional needs such as Account Reconciliations and Capital Planning
- Provide a self-service reporting platform for executives and management

Let EGP help you drive change in your financial system with OneStream and experience a dynamic, unified platform that would make your Finance Team lead at speed!

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