TAX
PROVISION
Solution

REDUCE RISK
Automate and streamline tax data collection and validation and ensure consistency in tax calculations.

REPORT TRANSPARENTLY
Report consolidated and statutory Effective Tax Rate (ETR) with full drill-down into supporting details, generate footnotes and management reporting.

INCREASE EFFICIENCY
Synchronize data and minimize reconciliation, automate reporting and export data to tax compliance systems.

Kathleen Kissam

VP, Managing Director of CPM Solutions

P: (704) 488-8880
E: KKissam@EGPVentures.com
W: www.ExcelGlobalPartners.com

Scan this code with your phone to save it to your device.

www.ExcelGlobalPartners.com

OneStream XF collects data, calculates and enables reporting for all tax provision computations, including:

- Current Tax Provision
- Deferred Tax Roll-forward
- Effective Tax Rate Analysis
- Monitoring of Tax Losses and Tax Credits
- Current and Deferred Tax Asset Balance / Walk Across

Unified Data Collection

OneStream simplifies data gathering by leveraging the platform's built-in financial data quality capabilities, enabling users to automate and streamline tax data collection, validation and ensure consistency in tax calculations.

- **Leverage the same trial balance load** for tax provisioning as for financial reporting Drill down on any dimension via graphs, charts, reports
- **Automate load** of required book trial balance data into the tax accounts
- **Collect supplemental data** through standardized data entry forms
- **Apply standard repeatable** tax provision calculations that can be extended to suit your company's needs.
- **Perform consolidation** and translation automatically & consistently